

Tritax – where progress lives

Tritax is a fund manager investing in critical supply chain real assets aligned with the structural trends that are shaping the future economy, including digitisation, automation, urbanisation and green energy.

We help businesses succeed in a dynamic economy by enabling sustainable and resilient supply chains and offer investors access to a wide range of some of the most attractive opportunities in this fast-growing sector. We collaborate with our stakeholders to deliver a cleaner, healthier, and more equitable society because we believe this will drive superior returns over the long term.

Our specialist focus and 25+ year track record enable us to identify some of the most attractive investment opportunities, while our entrepreneurial spirit and strong governance mean we can move fast and confidently to act on them. We are backed by global asset manager abrdn.

At a glance (as at 3 March 2023)



Investment products at the centre of sustainable structural change

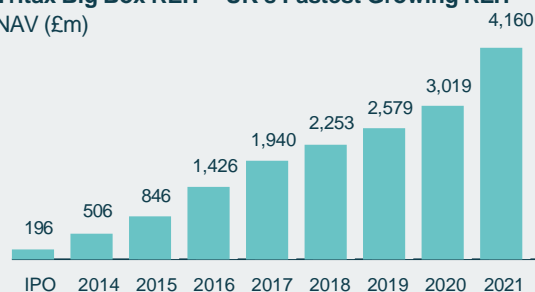
We invest in every step of the supply chain – from first-mile big boxes through to last-mile urban logistics – and in the supporting infrastructure. Our publicly listed funds include Tritax Big Box REIT plc and Tritax EuroBox plc. These FTSE-250 funds acquire, manage, and develop mid- to large-scale logistics assets in the UK and mainland Europe, respectively. Our growing suite of private market products includes Units Trusts and a series of segregated mandates for global institutional and private equity investors.

£7bn+ assets under management

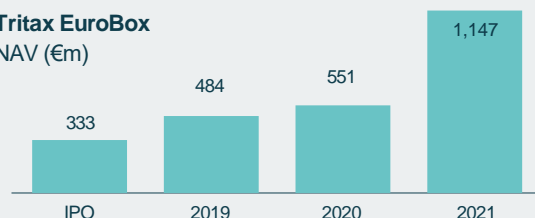
Publicly listed funds	Founded	Investment remit	Type/Structure	Portfolio value
	2013 (IPO)	UK: big boxes	FTSE-250 listed	£5.06bn*
	2016 (IPO)	Continental Europe: big boxes	FTSE-250 listed	€1.77bn**

Private market products – sample below:	Founded	Investment remit	Type/Structure	Total value: £1.5bn+***
	2016	UK: logistics, industrial, retail warehousing	Jersey Property Unit Trust	
	2020	UK: urban retail warehousing (last mile, hyper-local)	Joint venture: Tritax Group and Delancey	

Tritax Big Box REIT – UK's Fastest Growing REIT
NAV (£m)



Tritax EuroBox
NAV (€m)



* At 31 December 2022
** At 30 September 2022
*** At 1 April 2023

Selected to work with some of the world's most ambitious companies, including:



amazon



L'ORÉAL

NEXT



Responsible custodians of capital

Robust ESG performance is important to who we are and what we do; it is embedded in every aspect of our approach. Being responsible with rigorous ESG means we can make informed decisions that minimise our impact and support our aims to drive social, environmental and economic value for our customers, partners, investors and wider society.

Our ambitious ESG strategy is measured against meaningful targets across four key priorities where we believe we can make the greatest difference:



1. Sustainable buildings

ensuring all our buildings align with our ESG targets



2. Climate and carbon

achieving net zero carbon for our Scope 1, 2 and 3 emissions



3. Nature and wellbeing

enhancing biodiversity and wellbeing across the portfolio



4. Social value

creating value and positive impact for people and communities



Set apart by a differentiated approach



High conviction

With our specialist focus and long track record in supply chain real assets, we generate unique insights to make high-conviction decisions.



Dynamic and disciplined

Our entrepreneurial culture and institutional rigour mean we are able to spot opportunities first and capitalise on them quickly within a robust governance framework.



Relationship-driven

We take a personal, hands-on approach and believe long-term partnerships are key to long-term outperformance. These close relationships generate exclusive access to off market opportunities.



Responsible

We believe that collaborating with our stakeholders to deliver a cleaner, healthier and more equitable society drives superior returns over the long term. We integrate rigorous ESG analysis into every decision.

Contact information

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Disclaimer: The document is intended for information purposes only and does not constitute investment advice. It is important to remember that past performance is not a guide to future performance. Furthermore, the value of any investment or the income deriving from them may go down as well as up and you may not get back the full amount invested. If you are in any doubt about the contents of this document or the investment to which it relates, you should consult a person that specialises and is authorised by the FCA to advise on this type of investment.